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December 18, 2019

VIA FEDEX AND VIA EMAIL

Courtney Avery
Board Administrator
Illinois Health Facilities and Services Review Board
525 West Jefferson Street, Second Floor
Springfield, Illinois 62761

**Re: Transitional Care of Fox Valley (Project #16-002)
Change of Ownership-Update**

Dear Courtney:

I am writing on behalf of IH Fox Valley Opco, LLC; Innovative Health, LLC; and IH Fox Valley Owner, LLC (the "Permit Holders") for Transitional Care of Fox Valley Project #16-002. The purpose of this letter is to provide an update to the letter we sent to the Illinois Health Facilities and Services Review Board ("HFSRB") on August 17, 2018. In that letter we provided notice of financial commitment of the project and information on a new equity investor in the project. We inadvertently misstated the name of the new equity investor in the August 17, 2018 letter and are providing an update on the correct name of that entity. We previously listed KCB Real Estate Fund Management VI, LLC but should have listed KCB Real Estate VII, LP. There are no other changes to the transaction as described in the August 17, 2018 letter, and the previously described change in ownership was at the indirect ownership level. The management and control of the permit holder for Transitional Care of Fox Valley Project #16-002 will remain the same.

We thank you for your time and attention to this matter. If you have any questions or need any additional information regarding the proposed transaction, please do not hesitate to contact me at 312-212-4967 or via email at JMorado@beneschlaw.com.

Very truly yours,

BENESCH, FRIEDLANDER,
COPLAN & ARONOFF LLP

Juan Morado, Jr.

JM: